

# Home Energy Performance Financial Incentive Application



Please print all required information and attach documentation as specified in Terms and Conditions.

<b>Homeowner Name:</b> _____		<b>Phone:</b> _____													
<b>Homeowner Physical Address:</b> _____		<b>City:</b> _____	<b>, IL Zip:</b> _____												
<b>Homeowner Mailing Address:</b> _____		<b>City:</b> _____	<b>, IL Zip:</b> _____												
<b>Program Ally Company Name:</b> _____															
<b>Program Ally Contact Name:</b> _____		<b>Mobile:</b> _____													
<input type="checkbox"/> <b>Ameren Illinois GAS Customer</b>	<b>GAS Account Number:</b>	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>													
<input type="checkbox"/> <b>Ameren Illinois ELECTRIC Customer</b>	<b>ELECTRIC Account Number:</b>	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>													
<b>Primary Heating Fuel</b>	<b>Heating System</b>														
<input type="checkbox"/> Electric <input type="checkbox"/> Gas	<input type="checkbox"/> Heat Pump <input type="checkbox"/> Furnace <input type="checkbox"/> Boiler <input type="checkbox"/> Baseboard <input type="checkbox"/> Other _____														
<b>Cooling System</b> (quantity of each unit)															
<input type="checkbox"/> Heat Pump _____ <input type="checkbox"/> Central AC _____ <input type="checkbox"/> Other _____ If Other, please specify type: _____															
<b>Attach Installation Schedule, Invoice, and Contractor Test Forms</b>															
<b>Measure</b>	<b>Incentive Rate</b>	<b>Quantity</b>	<b>Maximum</b>	<b>Sub-Total</b>											
<b>Air Sealing</b>	\$0.50 per CFM	_____ CFM	\$1,200	\$ _____ . _____											
<b>Attic Insulation – R11 or less improved to R38 or greater</b>	\$0.70 per SF	_____ SF	\$1,400 Total for Attic Insulation	\$ _____ . _____											
<b>Attic Insulation – R12 to R19 improved to R49 or greater</b>	\$0.50 per SF	_____ SF													
<b>Wall Insulation</b>	\$1.20 per SF	_____ SF	\$2,400	\$ _____ . _____											
			<b>Total Requested</b>	\$ _____ . _____											

**Required:** I hereby request an incentive for the above listed work. Attached are copies of all invoices. I have read and agree to the Terms and Conditions. I certify that the information that I have provided is true and correct and that the work performed meets the Program Guidelines and Terms and Conditions of the program. I also agree to allow ActOnEnergy staff to perform an on-site Quality Assurance inspection to confirm test results and verify the work performed.

Program Ally Signature \_\_\_\_\_ Date \_\_\_\_\_

Customer Signature \_\_\_\_\_ Date \_\_\_\_\_

Please direct all correspondence to:

Ameren Illinois ActOnEnergy Residential Programs  
300 Liberty Street, 4th Floor, Peoria, IL 61602

Fax: 1.309.673.3370 • Toll-free: 1.866.838.6918 • ActOnEnergy.com



## INSTALLATION SCHEDULE

**IMPORTANT:** In homes where air sealing or duct sealing was performed or exterior wall insulation was installed, Contractor Test Forms recording pre-test and post-test conditions must be attached.

Job Completion Date: \_\_\_\_\_

AIR SEALING		
Before Sealing _____	After Sealing _____	Difference _____
Air leakage measurements to be taken with a blower door, Units to be cubic feet per minute at 50 Pascals (CFM50).		

ATTIC INSULATION			
Typical locations: <b>ATTIC FLAT, ATTIC SLOPE, KNEEWALL FLAT, KNEEWALL SLOPE</b>			
<b>Specify Location:</b>	SQ FT _____	Pre-install R-value _____	Post-install R-value _____
Type: <input type="checkbox"/> Blown Cellulose <input type="checkbox"/> Blown Fiberglass <input type="checkbox"/> Other _____ (must be pre-approved by program)			
<b>Specify Location:</b>	SQ FT _____	Pre-install R-value _____	Post-install R-value _____
Type: <input type="checkbox"/> Blown Cellulose <input type="checkbox"/> Blown Fiberglass <input type="checkbox"/> Other _____ (must be pre-approved by program)			
<b>Specify Location:</b>	SQ FT _____	Pre-install R-value _____	Post-install R-value _____
Type: <input type="checkbox"/> Blown Cellulose <input type="checkbox"/> Blown Fiberglass <input type="checkbox"/> Other _____ (must be pre-approved by program)			

WALL INSULATION			
Typical locations: <b>EXTERIOR WALL, VERTICAL KNEEWALL, RIM JOIST</b> , etc.			
<b>Specify Location:</b>	SQ FT _____	Pre-install R-value _____	Post-install R-value _____
Type: <input type="checkbox"/> Dense-pack Cellulose <input type="checkbox"/> Dense-pack Fiberglass <input type="checkbox"/> Other _____ (must be pre-approved by program)			
<b>Specify Location:</b>	SQ FT _____	Pre-install R-value _____	Post-install R-value _____
Type: <input type="checkbox"/> Dense-pack Cellulose <input type="checkbox"/> Dense-pack Fiberglass <input type="checkbox"/> Other _____ (must be pre-approved by program)			
<b>Specify Location:</b>	SQ FT _____	Pre-install R-value _____	Post-install R-value _____
Type: <input type="checkbox"/> Open-cell spray foam <input type="checkbox"/> Closed-cell spray foam <input type="checkbox"/> Rigid Board			



## TERMS AND CONDITIONS

### 1. Customer Eligibility

The customer must be a residential customer of Ameren Illinois, heating with an Ameren Illinois-delivered fuel to qualify. Installations performed between June 1, 2011 and May 31, 2012 are eligible for incentives until incentive funds are exhausted. Equipment and/or materials must be installed by a participating Program Ally at the customer's address listed on the Financial Incentive Application. The Financial Incentive Application must be filled out completely and accurately, signed and accompanied by dated copies of the invoices, and received by ActOnEnergy by June 1, 2012. Please see the Measures Eligibility page for requirements specific to individual incentives.

### 2. Incentive Limits

Individual dwelling units, as determined by account number, whether owner-occupied or rental property, are eligible for up to the maximums on the first page of this form. The Program reserves the right to limit the number of incentives to owners of multiple individually-metered dwelling units during one program year. Owners of multiple units are required to contact the program and reserve funds prior to any installations.

### 3. Installation Verification

Prior to honoring any incentive request, ActOnEnergy reserves the right to conduct an on-site Quality Assurance inspection to confirm test results and verify that the equipment and materials have been installed according to Program Guidelines. This site visit, and all aspects related to the site visit, is conducted solely for such purpose. The site visit is not a safety review, nor is it intended for any other purpose.

### 4. Documentation

Incentive Applications must be submitted with supporting documentation. This documentation includes a completed Installation Schedule and Program Ally invoices. Invoices to the customer must show a detailed scope of work with materials and quantities, total installation costs, and a line-item discount that matches dollar-for-dollar the incentives being claimed by the Program Ally. The discount shall be listed as "**Ameren Illinois ActOnEnergy Incentive**" on the invoice. In addition, a completed Blower Door Test Form shall be included when air sealing incentives are being applied for, and a completed Combustion Safety Test Form shall be included when applicable. These forms are collectively referred to as Contractor Test Forms.

### 5. Warranties

Ameren Illinois and the Incentive Administrator do not endorse, guarantee, or warrant any particular contractor, manufacturer, or installation.

### 6. Changes to Home Energy Performance Program

Program is subject to change without prior notice, and incentive offers may increase or decrease at any time.

### 7. Liability and Release

As part of the consideration for participating in the program, participant hereby releases and shall indemnify, hold harmless, and defend Ameren Illinois, and the Incentive Administrator from any and all claims, losses, harm, costs, liabilities, damages, and expenses (including attorneys' fees) of any nature whatsoever arising directly or indirectly out of or in connection with the installation of energy efficiency measures at the premises or any material and labor required for such installation.

## FREQUENTLY ASKED QUESTIONS

### What is the purpose of the Home Energy Performance Program?

The purpose of the program is to encourage customers to purchase and install energy efficiency improvements. Ameren Illinois provides an incentive to cover a portion of the costs for qualified improvements.

### How do I know what measures are eligible for incentives?

The Measures Eligibility page in this package explains the rules around incentive eligibility for specific measures. For questions regarding eligibility, please call ActOnEnergy at 1.866.838.6918.

### How are incentives paid?

The customer receives the total financial incentive as an immediate point-of-sale discount on the Program Ally invoice. The Program Ally will collect the remaining balance due from the homeowner and apply to the Program for reimbursement of the discounted amount. The Program will pay the incentive directly to the contractor upon receipt and approval of the Financial Incentive Application. Payments to Program Allies are distributed in full on a monthly basis.

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## MEASURES ELIGIBILITY

The Home Energy Performance Program provides incentives for homeowners to install energy efficiency improvements to their homes. To be eligible for incentives the home **must** be heated by either electricity or natural gas delivered by Ameren Illinois. Only detached single-family homes and duplexes are eligible.

### Air Sealing:

- Any home that is heated with a fuel delivered by Ameren Illinois will qualify for air sealing incentives.
- Air sealing reduces air leakage into and out of the home by sealing gaps in the building envelope (building shell) and/or properly aligning the pressure barrier (air barrier) with the thermal barrier (insulation).
- Air leakage reduction that is achieved as a result of duct sealing is considered the same as air sealing reduction for the purposes of calculating incentive amounts and will be measured in the same manner.
- Blower door tests are used to measure air leakage before and after air sealing is performed. The incentive amount is based on the difference of the two tests.
- If any blower door test is 100% or less of the BPI Building Airflow Standard, program ally must follow BPI standard procedures for mechanical ventilation requirements. Projects will not be eligible for incentives if these procedures are not followed.
- The blower door tests must be performed by a BPI-certified Program Ally, and a completed Blower Door Test Form must be submitted with the Financial Incentive Application.
- The financial incentive for air sealing is \$0.50 per CFM of air leakage reduction (measured at 50 Pascals), up to a maximum of \$1,200 per home.

### Attic Insulation:

- Attic insulation includes the horizontal and sloped sections of the thermal barrier above conditioned space.
- Pre-existing attic insulation must have an effective R-value of R-19 or less. Effective R-values shall be determined by BPI standard values for the type of existing insulation.
- If the pre-existing insulation has an R-value of R-11 or less, the total post-installation R-value must be R-38 or greater for the entire accessible area of attic insulation. If the pre-existing insulation has an R-value of R-12 to R-19, the total post-installation R-value must be R-49 or greater.
- Only program-approved materials and methods may be used for attic insulation.
- All major thermal bypasses in the attic plane must be sealed for new attic insulation to be eligible for financial incentives. This includes blocking chases and holes, sealing around can lights and other penetrations in the ceiling, sealing the top plates of interior walls, etc.
- Air leakage reduction must be proven by blower door tests before and after work is performed. Financial incentives for air sealing will apply.
- If the initial blower door test reflects building tightness at or below 100% of the BPI Building Airflow Standard (BAS), no additional air sealing is required to qualify for attic insulation incentives.
- The financial incentive for R-11 or less pre-existing attic insulation is \$0.70 per square foot of area insulated (net insulated attic floor area). The financial incentive for R-12 to R-19 pre-existing attic insulation is \$0.50 per square foot of area insulated. A project may include both levels of incentive, up to a maximum combined incentive of \$1,400 per home.

### Wall Insulation:

- Wall insulation includes all the vertical, above-grade sections of the thermal barrier.
- To qualify for wall insulation incentives, there must be no pre-existing insulation in the areas to be insulated.
- The added insulation must have an R-value of R-11 or greater.
- Only program-approved materials and methods may be used for wall insulation. Approved wall insulation materials must provide significant reductions in air infiltration in addition to their thermal properties.
- Air leakage reduction must be proven by blower door tests before and after work is performed. Financial incentives for air sealing will apply.
- The financial incentive for wall insulation is \$1.20 per square foot of area insulated (net insulated wall area), up to a maximum of \$2,400 per home.

### Combustion Safety Testing Requirement:

For all homes with a combustion appliance (such as a furnace, fireplace, water heater, range, oven, etc.), Combustion Safety Testing is required if any measure is installed. Testing shall be done prior to and following the installation to ensure that combustion appliances are operating and venting safely and as designed.

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